

Tuesday March 3, 2020
0730 – 1150
Sheraton Centre Toronto Hotel
Toronto, Ontario, Canada

THE BIGGEST AFRICAN MINING EVENT IN NORTH AMERICA



21th Annual African Mining Breakfast



18th Annual Investing in African Mining Seminar





21th Annual African Mining Breakfast



Tuesday March 3, 2020

0730 – 1150

Sheraton Centre Toronto Hotel, Civic Ballroom, 2nd Floor

123 Queen Street West, Toronto, Ontario, Canada

Tel: 416.361.1000

0730 – 0755

Registration and Networking

0755 – 0800

Call to Order

- Garreth Bloor, President, The Canada-Africa Chamber of Business
(master of ceremonies)

0800 – 0805

- Sebastian Spio-Garbrah, Chairman, The Canada-Africa Chamber of Business *and*
Global Managing Director, DaMina Advisors

0805 – 0810

- The Hon. Mary Ng, Minister of Minister of Small Business,
Export Promotion and International Trade, Canada

0810 – 0850

Breakfast

0850 – 0852

Introduction of Opening Speaker

- Derick Govender, Executive Vice President, Minerals, SGS

0852 – 0902

Opening Address

- Hon. Tom Alweendo, Minister of Mines & Energy, Republic of Namibia

0902 – 0906

Introduction of Keynote Speaker

- Peter Leon, Co-Chairman of Africa Group, Herbert Smith Freehills (Johannesburg Office)

0906 – 0930

Keynote Address

- Mark Bristow, Chief Executive Officer, Barrick Gold Corporation

0930 – 0933

Thanking of Keynote Speaker

- Joe Lombard, Global Managing Director, Metals, Hatch and Director, The Canada-Africa Chamber of Business

0933 – 0935

Wrap Up

- Bruce Shapiro, President, MineAfrica Inc.

0935 – 1000

Networking Refreshment Break

1000 – 1150

MineAfrica's 18th Annual Investing in African Mining Seminar (Dufferin, Simcoe, Kent, Huron)

	Room A - DUFFERIN Moderator: Dr. Willem Smuts, MASTERMINING	Room B - SIMCOE Moderator: Tapfuma Musewe, Founder & Chief Executive Officer, Eschaton Solutions	Room C - KENT Moderator: - Veston Malango, Chief Executive Officer, Chamber of Mines of Namibia	Room D - HURON Moderator: Emma K. Priestley, Chief Executive Officer, Goldstone Resources Ltd.
1000-1015	Government Risk in Mining M&A Transactions - Bertrand Montembault, Partner, Africa Group and Paul Morton, Of Counsel/Director, Herbert Smith Freehills	African Mining ... 42 Years Involvement ... How Things Have Changed! - Chris Waller, President, Lycopodium	Role of the Chamber of Mines in Cementing the Trust Relationship Between Government & the Mining Industry - Veston Malango, Chief Executive Officer, Chamber of Mines of Namibia	Mining Development in Nigeria - Hon. Arc. Olamilekan Adegbite, Minister, Mines and Steel Development, The Republic of Nigeria
1019-1034	Fekola: A New World-Class Mine in Mali - Mohamed Diarra, Country Manager, B2Gold (Mali)	Ethiopia: From Land of Origin to Land of Opportunity - H.E. Dr. Samuel Urkato Kurke, Minister, Federal Democratic Republic of Ethiopia, Ministry of Mines and Petroleum	Dundee Precious Metals: Ten Years in Namibia - Dr. Nikolay Hristov, Vice President, Sustainability and External Relations, Dundee Precious Metals Inc.	Exploring the License to operate: how mining companies can obtain and retain their right to mine in Africa - Engr. Simon O. Nkom, Director General, Mining Cadastre Office, Nigeria
1038-1053	Guinea: a Top Mining Destination - Mohamed Baba Sylla, Deputy General Director of The Promotion Centre and Mining Development, Ministry of Mines and Geology, Republic of Guinea	The Block 14 Gold Project, Republic of the Sudan - Rick Clark, Chief Executive Officer, Orca Gold Inc.	B2Gold: A History of Success in Namibia - Clive Johnson, President & CEO, B2Gold	Rapid Links Resources (Nigeria pegmatite minerals) - George Van Der Walt, Senior Exploration Project Manager
1057 - 1112	Traceability and Sustainable Minerals Supply Chains - Helena Nonka, Global Head of New Business, SGS	Overview of the Mining Sector of Sudan: Investment Opportunities - Eng. Suliman Abdelrhman Abdelfadel, Director General, Geological Research Authority of Sudan	An Exciting New Gold Discover In Namibia - Heye Daun, Chief Executive Officer, Co-founder & Director, Osino Resources Corp.	AG Vision (gold, lead, silver, nickel, chromium, cobalt) - Dr. Warwick Crowe
1116 - 1131	Burkina's Mining Sector: Opportunities and Perspectives - Abdoulaye Ouedraogo, Head of Geophysics, Burkina Faso Ministry of Mines & Quarries	Opportunities of Investment in Ariab Mining Company: VMS - Eng. Magzoub Osman Ali Hassan Elshaikh, Director General, Ariab Mining Company Ltd.	Discoveries and Development Drive Namibia Critical Metals - Don Burton, President, Namibia Critical Metals Inc.	Juggernaut (lead, zinc-silver) - Deon Scheepers
1135 - 1150	Investment and Security Outlook for Francophone African Mining Destinations in 2020 - Vincent Rouget, Lead Country Risk Analyst for Francophone West Africa and DRC, Control Risks	How Can Technology Solutions for Inventory Improve Revenue and Increase Production - Victoria Stephen, Chief Executive Officer, Bawn Holdings - NFUSE	Namibia: An Attractive Mining Investment Destination - Hon. Tom Alweendo, Minister of Mines and Energy, Republic of Namibia	National Steel Raw Materials Exploration Agency (iron ore) - Dr. Abani Ranjan Samal

THE BIGGEST AFRICAN MINING EVENT IN NORTH AMERICA

Partners / Corporate Sponsors



Hatch

Our organization is passionately committed to the pursuit of a better world through positive change. We embrace your visions as our own and partner with you to develop better ideas that are smarter, more efficient, and innovative. Our global network of 9,000 professionals work on the world's toughest challenges. Our corporate roots extend back more than a hundred years, and our experience spans over 150 countries around the world in the metals, energy, infrastructure, digital, and investments market sectors. We are employee-owned and independent—free to bring our best thinking to your business. Our exceptional, diverse teams combine vast engineering and business knowledge, working in partnership with our clients to develop market strategies, manage and optimize production, develop new game-changing technologies, and design and deliver complex capital projects. We work closely with the communities in which we serve to ensure that our solutions optimize environmental protection, economic prosperity, social justice, and cultural vibrancy. We want their businesses, ecosystems, and communities to thrive, both now and into the future. We are “entrepreneurs with a technical soul.” hatch.com



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Herbert Smith Freehills

Herbert Smith Freehills is one of the world's leading professional services businesses, bringing together the best people across our 26 offices, to meet all your legal services needs globally. We can help you realise opportunities while managing risk. We provide many of the world's most important organisations with access to market-leading dispute resolution, projects and transactional legal advice, combined with expertise in a number of global industry sectors, including energy and natural resources. In Africa, we have built an impressive track record over the past four decades advising mining companies, lenders and other stakeholders on all aspects of law in the sector, across the whole of the African continent. Our Africa practice is serviced by a multi-disciplinary team of partners from across our global network of offices, including Johannesburg. We have been ranked top by Chambers Global for Africa-wide Mining & Minerals since 2012, and 6 of our partners are singled out by Chambers Global as leading individuals for Africa-wide Projects and Energy – more than any other law firm. herbertsmithfreehills.com



SGS

As the world's leading inspection, verification, testing and certification company, SGS is recognized as the global benchmark for quality and integrity. With more than 94,000 employees, we operate a network of over 2,600 offices and laboratories around the world. We are the leading service provider to the metals and materials industries, host governments, and key end-use sectors, including automotive, electronics and consumer products. Our services are found at every point of the project lifecycle, from exploration, to production and transportation, through to end-use, recycling, and closure. By partnering with SGS, you can trust that our testing and certification services will help to build a more sustainable, trusted, and profitable business. sgs.com/mining



The Canadian Trade Commissioner Service (TCS)

The Canadian Trade Commissioner Service (TCS) helps companies navigate the complexities of international markets and make better business decisions. The TCS is on the ground in more than 160 cities worldwide, gaining market intelligence, uncovering opportunities for Canadian companies and helping reduce business costs and risks. The TCS is a free service of the Government of Canada, helping companies prepare for international markets, assess market potential, find qualified contacts and resolve business problems. Our network of international contacts is unbeatable. As part of Global Affairs Canada and of Canada's network of embassies, the TCS has access to local governments and key business leaders and decision makers. We can help increase the credibility of Canadian companies in foreign markets, helping them gain access to local contacts not readily available to outside businesses. tradecommissioner.gc.ca

Partners / Sponsors



B2Gold Corp.

B2Gold is a low-cost international senior gold producer headquartered in Vancouver, Canada.

Founded in 2007, today, B2Gold has three operating gold mines and numerous exploration and development projects in various countries including Mali, the Philippines, Namibia, Colombia and Burkina Faso.

In 2019, B2Gold's consolidated annual gold production was 980,219 oz^{1,2} which exceeded the upper end of the Company's guidance range (935 Koz - 975 Koz) and marks the Company's 11th consecutive year of record gold production.

In 2020, B2Gold remains well positioned to continue its strong operational and financial performance with gold production estimated to be between 1,000 Koz - 1,055 Koz^{3,4} and estimated cash operating costs of between \$415 - \$455 /oz and all-in sustaining costs of between \$780 - \$820 /oz.

B2Gold's principles of fairness, respect, transparency and accountability are deeply rooted in the Company's corporate culture and are applied at every company project and mine around the world. These principles, combined with B2Gold's commitment to Health & Safety and Environment, Social & Governance, have led to the Company's success in a variety of jurisdictions and continue to result in strong global company performance. b2gold.com

1. On October 15, 2019, B2Gold restructured its interests in La Libertad Mine and El Limon Mine in Nicaragua and, as a result, holds an approx. 34% equity interest in Calibre Mining Corp. Accordingly, from January 1, 2019, to the date of sale, for financial reporting purposes, B2Gold has classified production and results from these mines as discontinued operations
2. This includes gold production from the discontinued operations and equity interest in Calibre for the period of October 15, 2019, to December 31, 2019
3. Commencing from October 15, 2019, B2Gold applies the equity method of accounting for its ownership in Calibre (approx. 34%) and reports its attributable share of Calibre production (oz) as part of its total production results
4. Includes B2Gold's attributable share of ounces (approx. 34%) from Calibre's projected gold production (45 Koz - 50 Koz)



The Canada-Africa Chamber of Business

The Canada-Africa Chamber of Business is a dynamic and influential business organization dedicated to accelerating trade, business and investment between Canada and Africa through world-class networking and information sharing opportunities. canadaafrica.ca



DRA GLOBAL

DRA Global is a diversified global engineering, project delivery and operations management group headquartered in Perth, Australia, with an impressive track record spanning more than three decades. Known for its collaborative approach and extensive experience in project development and delivery, as well as turnkey operations and maintenance services, DRA Global delivers optimal solutions that are tailored to meet clients' needs.

With expertise in the areas of project development, mining, mineral processing, plant optimisation, operational readiness, systems integration, operations and maintenance and related water, energy, industrial and infrastructure requirements, the organisation delivers truly comprehensive solutions to the resources sector.

DRA Global is the largest resource focused, independent specialist minerals and metals processing and engineering group across the globe with mining experience in all commodities from A(u) to Z(n). The organisation's impressive safety record is maintained year after year through a keen understanding of numerous geographies and cultures. At the core of its safety philosophy is People-Based-Safety, an innovative approach that applies the principles of behaviour and person-based psychology.

DRA Global employs over 4,300 people and offers flexible engineering and operations management services worldwide through 18 offices.

draglobal.com



Ethiopian Airlines

Ethiopian Airlines (Ethiopian) is the leading and most profitable airline in Africa. In 2014, IATA ranked Ethiopian as the largest Airline in Africa in revenue and profit. Over the past seven decades, Ethiopian has been a pioneer of African aviation as an aircraft technology leader. It all started with a military surplus C-47, leading the way with the first Jet Service in the continent in the early 60's to the first B-767 in the mid 80's, to the first African B-787 Dreamliner in 2012 and the first African Airbus A-350 in 2016.

Ethiopian joined Star Alliance, the world's largest Airline network, in December 2011. Ethiopian is currently implementing a 15-year strategic plan called Vision 2025 that will see it become the leading airline group in Africa with seven strategic business units. Ethiopian is a multi-award winning airline, including SKYTRAX and Passenger Choice Awards in 2015, and has been registering an average growth of 25% per annum for the past ten years. Ethiopian flies to 48 cities in Africa and 5 in the Americas including Toronto, New York, Washington, Los Angeles and Sao Paulo. ethiopianairlines.com



Falcon Drilling International

An industry leader... We are an international Diamond Drilling company with 30 years of experience in the exploration industry. Strategic global positioning has Falcon currently operating out of six international locations; Burkina Faso, Cote d'Ivoire, Canada, Mexico, Mongolia, and the United States.

Falcon Drilling's management and staff bring years of experience to the company and take great pride in the professional services they provide. We boast a proven track record in our ability to provide quality economical services around the world; we are able to mobilize globally and on short notice.

We offer a wide range of drilling equipment and operate an effective logistics support department.

Our mission is to provide the highest standard of service within a safety focused work environment based on mutual respect. Our focus is to meet our customers' expectations through progressive technologies and innovative methods.

Our goal is to strengthen current relationships and progressively build and foster new relationships with all of the clients we work with.

falcon-drilling.com



MineAfrica Inc.

visit the MineAfrica pavilion at booth 923 at PDAC South Building

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. Our programs include; 1) 13th Annual Investing in African Mining in London, UK on November 30, 2020 during Mines and Money; 2) the biggest African mining event in North America – our 18th Annual Investing in African Mining Seminar and The Canada-Africa Chamber of Business 21st Annual African Mining Breakfast on March 3, 2020 during PDAC including booth space in the PDAC Trade Show; 3) MASTERMINING educational courses and training including "Understanding the Mining Industry From A to Z; and 4) business development, marketing and consulting services. mineafrica.com



OSINO Resources

Osino Resources (TSX.V:OSI) is a Canadian gold exploration company, focused on the acquisition and development of gold projects in Namibia. Our 23 exclusive prospecting licenses are located within Namibia's prospective Damara mineral belt, mostly in proximity to and along strike of the producing Navachab and Otjikoto Gold Mines. Osino is targeting gold mineralization that fits the broad orogenic gold model. We are actively advancing a range of gold discoveries, prospects and targets across our 6,577km² ground position by utilizing a portfolio approach geared towards discovery.

Osino's focus in 2020 is on defining & advancing the Twin Hills project and making new discoveries within the developing Karibib Gold District, testing our Otjikoto East and Otjiwarongo targets and generating new ones on our remaining licenses.

osinoresources.com



Prospectors & Developers Association of Canada (PDAC)

We are proud to be the leading voice of Canada's mineral exploration and development community since 1932. With over 8,000 members around the world, our mission is to promote a globally responsible, vibrant and sustainable minerals industry.

The annual PDAC Convention is the world's premier international event for the minerals and mining industry attracting approximately 30,000 people from 135 countries in recent years. pdac.ca



Mining Review Africa

Mining Review Africa (MRA) is the leading monthly magazine and digital platform in the African mining industry. Every month, MRA reaches an audience of over 50,000 influential mining authorities and key decision makers through a variety of channels, including an interactive website, videos and print distribution at all major mining conferences in Africa and across the globe.

MRA serves as a knowledge, news and information-sharing platform, which drives upliftment and sustainable development across the mining sector in Africa through articles on project developments and the technology and financial models that drive them.

Through close interaction with major, mid-tier and junior mining houses; suppliers of capital; technology and plants, MRA is recognized as the industry's thought leadership, innovation and strategic business content leader.

www.miningreview.com



Mining Weekly

Mining Weekly, is a premier source of weekly news on global mining developments. Mining Weekly provides in-depth coverage of global mining projects and the personalities reshaping the industry. News is generated from the main newsroom in Johannesburg with a bureau in Perth, as well as contributors in African countries, including Zimbabwe, Botswana, Malawi and Kenya, and in India.

MiningWeekly.com includes four regional home pages for the Africa, Europe, Australasia and Americas regions. Readers are automatically directed to their relevant geographical home page, but readers can easily navigate between the home pages. Four region-specific daily newsletters serve as a key source of daily mining news. A mobile-friendly version is available at m.miningweekly.com.

miningweekly.com



Ariab Mining Company Ltd.

Ariab is located in Sudan's red sea hills. The company runs more than a dozen open pit gold mines located at lat. 18 15, 19 20 and long 36 30 34 30. The company was established on Dec 1990 as a partnership between the French government and the Sudan government. Ariab has been producing gold since 1992, and to date has produced more than 88 tons of pure gold. Most of the ore mined to date comes from high grade oxidized ore.

Ariab owns an area of about 45000 KM2. Since 2007, AMC started to drill for the deeper copper deposits (VMS) volcanogenic massive sulphides, which has proven to be very rich in copper, gold silver and zinc. As of 2015 the French government has totally withdrawn from the partnership.

Most recently, Ariab had carried out a detailed study in three very promising mines, Hassai south, Hadal awatib, and Hadayamet pits.

Ariab has played a big role the development of rural areas, by establishing a new village (Bir Ajam village). Infrastructure building in Bir Ajam includes a hospital, a school, fresh water, and health care. Ariab also provides the locals in surrounding areas with water and health care. ariabmining.net



B2Gold Corp.

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BARRICK

Barrick Gold Corporation

Barrick Gold Corporation has mining operations and projects in 13 countries, including Mali, Côte d'Ivoire, Democratic Republic of Congo, Zambia, Argentina, Canada, Chile, Dominican Republic, Papua New Guinea, Peru, Saudi Arabia, and the United States. Barrick's shares trade on the New York Stock Exchange (symbol GOLD) and on the Toronto Stock Exchange (symbol ABX).

Our portfolio is primarily focused on high-margin, long-life gold operations and projects clustered in the world's most prospective gold districts, supported by a robust copper business. Barrick operates six of the top Tier 1 assets in the world including the Nevada Gold Mines JV (Barrick 61.5%; Newmont 38.5%), the biggest gold mining complex in the world.

Barrick has one of the deepest project pipelines in the gold industry, including brown-fields projects near existing operations, greenfield exploration discoveries and some of the largest undeveloped gold deposits in the world, providing significant optionality and leverage to gold prices. barrick.com



BAWN Holdings

BAWN Holdings is an innovative company that provides technology solutions to improve business processes and drive positive change in the commercial space. We have created a technology solution to address the challenges around inventory holding, visibility, availability and management. BAWN Holdings was officially established in 2014 – born to address this 'unknown' need and today has an inventory system called N-Fuse.

N-Fuse is a virtual marketplace in a secure environment that provides visibility on inventory information between multiple consumers within a group and their suppliers at an ERP level, ensuring inventory availability and making it effortless to buy and sell with just the click of a button. bawnholdings.com



Burkina Faso Ministry of Mines and Quarries

Burkina Faso in West Africa covers 273,800 square kilometers with a population of 20 million. It has 12 industrial gold mines in production with output of 55 tons of gold in 2018 and 60 tons expected in 2019.

Burkina Faso is ranked second in attracting mining investment in Africa (after the DRC) and the fourth largest gold producer in Africa. Gold accounts for 71% of the country's exports.

It has one zinc mine in production, and one of the biggest manganese deposits in the world (109 million of tons with 54% purity). Other commodities include copper, iron, nickel, uranium and lithium. One hundred exploration companies are active in Burkina Faso with 700 valid exploration permits.

The Honourable Omarou Idani has been the Minister of Mines and Quarries since 2015. mines.gov.bf • bumigeb.bf



Canadian International Resources and Development Institute (CIRDI)

CIRDI is an independent centre of expertise in natural resource-led development. CIRDI's head office is located in Vancouver, and is part of the School of Public Policy and Global Affairs at the University of British Columbia. CIRDI also maintains an office in Addis Ababa where we implement the Global Affairs Canada funded 'Supporting the Ministry of Mines' in Ethiopia Project.

With Canadian and international partners, CIRDI provides leading-practice advice, technical support, training and applied research as well as a platform for innovative thinking, knowledge mobilization and shared learning on sustainable and inclusive natural resource governance. CIRDI's value proposition to partners is based on three factors: proven technical excellence in natural resource governance; needs-based and partnership-driven programming; and results-based program management. cirdi.ca



The Canadian Trade Commissioner Service (TCS)

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tradecommissioner.gc.ca



The Chamber of Mines of Namibia

The Chamber of Mines of Namibia (CoM) was formed in 1969, with the sole mandate to protect the interests of its members while promoting sustainable growth of mining and exploration so as to maximise the economic gain from this sector for the Namibian nation at large.

The not for profit organisation acts as an advocacy body, in which it acts as a voice for the industry to government and other institutions. Through its influence and deliberation on policies affecting the sector, the Chamber works towards sustaining and maintaining a regulatory environment which attracts investment and promotes the growth of the Namibian mining industry.

Furthermore, the CoM is a self-regulating body which is governed by a prudent Code of Conduct and Ethics that gives the organisation the right to expel members who are non-compliant. Within the Chamber structure, various committees have been formed to deliberate on areas of importance such as safety, human resources and environmental issues.

In the 51 years of existence, the CoM has grown to a membership of 106 organisations in the mining sector and represents the interests of all major mining and exploration companies active in the country.

chamberofmines.org.na

Control Risks

Control Risks

Control Risks is a specialist risk consultancy, committed to helping our clients build organizations that are secure, compliant, and resilient in an age of ever-changing risk and connectivity. Companies in the mining and metals industry require an ability to gain and retain competitive advantage in the face of rapidly changing markets, complex social risks, ever-more-onerous regulatory requirements and the seemingly constant emergence of new challenges to successful operations.

Over more than 40 years, Control Risks has lived through all manner of challenges and crises with our clients, from major regulatory investigations to community disputes, and from serious political challenges to life-threatening security problems. We have developed an unparalleled ability to bring order to chaos and reassurance to

anxiety. We help develop and run the systems and processes necessary to ensure that operators and investors succeed, fulfill their corporate obligations, and help handle business-critical issues when they emerge – be they in the boardroom or at site. What unites all of Control Risks' work – the tactical and strategic – is consistent, global approach and our enthusiasm to help you succeed. controlrisks.com

DaMina Advisors

DaMina Advisors

DaMina Advisors is a preeminent independent global frontier markets political risk research, due diligence, geopolitical risk and M&A transactions consulting firm - with a special focus on Africa & Asia. DaMina provides bespoke risk analytic services to firms with significant frontier markets investments. DaMina Advisors is legally registered and has a global footprint with offices in Toronto, London, New York and Accra. www.daminaadvisors.com



Dundee Precious Metals Inc.

Dundee Precious Metals Inc. is a Canadian based, international gold mining company engaged in the acquisition of mineral properties, exploration, development, mining and processing of precious metals. The Company's operating assets include the Chelopech operation, which produces a gold-copper concentrate containing gold, copper and silver and a pyrite concentrate containing gold, located east of Sofia, Bulgaria; the Ada Tepe operations, which produces a gold concentrate containing gold and silver, located in southern Bulgaria; and the Tsumeb smelter, a complex copper concentrate processing facility located in Namibia. DPM also holds interests in a number of developing gold and exploration properties located in Canada, Serbia and Ecuador, including its 10.4% interest in Sabina Gold & Silver Corp. and its 19.5% interest in INV Metals Inc. dundeeprecious.com



Ethiopia Ministry of Mines and Petroleum

The Ethiopian Ministry of Mines and Petroleum is responsible and committed to building a strong mining sector for the benefit of all Ethiopians. Ethiopia's Growth and Transformation Plan II (GTP-2) lays out a strategic agenda to reform and develop the mining sector to attract foreign direct investment. The aim is to grow the sector's contribution to the GDP from 2 to 10 percent by 2025. To reach this goal the MoMP has been diligently working on a series of reforms focusing on five areas of intervention: Policy and Strategies; Legislative Reform; Institutional Structure and Capacity; Human Resources; and Information Systems. miningethiopia.net



Guinea Ministry of Mines and Geology

Under the authority of the Ministry of Mines and Geology, the Guinea Mining Promotion and Development Centre is responsible for the implementation of government policy in the mining sector. It has a responsibility to:

- act as an interface between mining investors and government
- process applications for mineral titles in accordance with the mining code
- monitor the implementation of the mining investment program, in relation with other technical services
- participate in the review of mining concession and agreements and coordinate the work of the manage the technical committee on mining titles
- register and review applications for mineral titles and permanent career authorizations
- update the mining cadastre
- participate in the review of conflicting documents related to the mining titles, with the laws department of the Ministry of Mines and Geology
- organize and participate in mining promotion fairs and seminars in Guinea and abroad.

mines.gov.gn/en

HATCH

HATCH

Our global network of 9,000 professionals work on the world's toughest challenges. Our experience spans over 150 countries around the world in the metals, energy, infrastructure, digital, and investments market sectors.

We are employee-owned and independent—free to bring our best thinking to your business. Our exceptional, diverse teams combine vast engineering and business knowledge, working in partnership with our clients to develop market strategies, manage and optimize production, develop new game-changing technologies, and design and deliver complex capital projects.

We work closely with the communities in which we serve to ensure that our solutions optimize environmental protection, economic prosperity, social justice, and cultural vibrancy. We want their businesses, ecosystems, and communities to thrive, both now and into the future.

Our organization is passionately committed to the pursuit of a better world through positive change. We embrace your visions as our own and partner with you to develop better ideas that are smarter, more efficient, and innovative.

Our people are passionate about our corporate purpose and values. We believe in long-term relationships with our partners, and are committed to our clients' lasting success. We are "entrepreneurs with a technical soul."

hatch.com



Herbert Smith Freehills

Herbert Smith Freehills is one of the world's leading professional services businesses, bringing together the best people across our 26 offices, to meet all your legal services needs globally. We can help you realise opportunities while managing risk.

We provide many of the world's most important organisations with access to market-leading dispute resolution, projects and transactional legal advice, combined with expertise in a number of global industry sectors, including energy and natural resources. In Africa, we have built an impressive track record over the past four decades advising mining companies, lenders and other stakeholders on all aspects of law in the sector, across the whole of the African continent.

Our Africa practice is serviced by a multi-disciplinary team of partners from across our global network of offices, including Johannesburg. We have been ranked top by Chambers Global for Africa-wide Mining & Minerals since 2012, and 6 of our partners are singled out by Chambers Global as leading individuals for Africa-wide Projects and Energy – more than any other law firm. herbertsmithfreehills.com



iNHEMACO S.A.

(International Health Management Consultants)

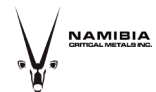
iNHEMACO S.A. is a foremost provider of Comprehensive Travel Health Risk Management on the African continent. We consistently count blue chip organisations among our varied clientele whom we serve with professionalism and integrity. Human capital is the most precious and costly commodity in contemporary business, more so in the developing world. On the continent with the biggest health challenges and least developed health care infrastructure, our proactive efforts ensure our clients of a healthy expatriate- and national workforce. For more than twenty years our pragmatic, patient-centric approach has delivered cost-effective health care, without compromise to patient care. inhemaco.com

Lycopodium

Lycopodium

Lycopodium is an engineering and project management group providing full discipline engineering, procurement, project management & construction management services from scoping/concept studies/PEAs through feasibility studies including producing NI 43-101 Technical Reports to actual plant implementation.

Lycopodium's speciality is mineral processing and we have a solid track record of developing low capital intensity projects that quickly achieve name plate capacity and are easy to operate and maintain. Lycopodium has been active in the international resources industry for over 25 years and has designed and/or built in excess of +50 mineral processing plants and completed +300 studies. We provide surety in the quality of delivery, on time and budget with world class safety standards. lycopodium.com



Namibia Critical Metals Inc.

Namibia Critical Metals Inc. (TSXV:NMI) holds a diversified portfolio of exploration and advanced stage projects in the country of Namibia focused on the development of sustainable and ethical sources of metals for the battery, electric vehicle and associated industries. Our target commodities include cobalt, copper, gold, niobium, nickel, tantalum, vanadium and rare earths. Demand for critical metals is driven by innovations linked to energy and technology transformations. The diversity of our portfolio provides flexibility in response to these changing market dynamics with a current focus on rare earths and gold.

Our most advanced project is Lofdal, a unique rare earth project with significant enrichment in dysprosium and terbium, the two most important heavy rare earth

“magnet metals”. The Company is in partnership with JOGMEC to develop Lofdal. JOGMEC’s mandate is to secure stable resource supplies for Japan. A fully funded \$3M drill program is underway. Further expenditures totalling \$22M can provide JOGMEC with a 51% interest in Lofdal and the right to fully fund the project to production. The Company has also announced the discovery of high grade light rare earth mineralization in a separate project area.

The Company holds significant land positions in the Navachab-Otjikoto gold belt. At the Erongo Project, stratigraphic equivalents to the recent Osino gold discovery at Twin Hills have been identified but not sampled. Detailed soil surveys are planned over this highly prospective area. Similar exploration programs will be initiated on the Grootfontein Project covering extensions of the structural domain which hosts B2 Gold’s Otjikoto gold mine. Grootfontein also has potential for magmatic Cu-Ni mineralization and Mississippi Valley-type Zn-Pb-V mineralization.

namibiacriticalmetals.com



Namibia Ministry of Mines and Energy

The Ministry of Mines and Energy (MME) is the State’s lead agency in attracting private investment in resources exploration and development through the provision of geo-scientific information on minerals and energy resources, and management of an equitable and secure titles systems for the mining, petroleum and geothermal industries. It also carries prime responsibility for regulating these extractive industries and dangerous goods in the country, including the collection of royalties, and ensuring that safety; health and environmental standards are consistent with the relevant State and Commonwealth legislation, regulations and policies.

mme.gov.na



Nigeria Export Promotion Council

The Nigeria Export Promotion Council (NEPC) was established through the promulgation of Decree No. 26 of 1976, and amended by Decree No. 72 of 1979 to promote the growth of non-oil exports and to assist in the development of export oriented industries for economic diversification of the country.

The corporate Headquarters of NEPC is located in Abuja, while 29 Regional/Smart Offices are strategically spread across Nigeria for operational effectiveness. These ensure ease of coordination and access to the services of NEPC and also managing strategic partnership, which are crucial for trade relations. NEPC works closely with relevant government agencies, multi and bi-lateral trade organisations as well as the Organised Private Sector (OPS) to effectively implement its mandate.

Main activities covered by NEPC include: Product development; Trade Information; Policy & Strategy, International Export Office, Corporate Services, among others.

Their vision is to make the world a market place for Nigerian non-oil goods and services. Their mission is to spearhead the diversification of the Nigerian economy by expanding and increasing non-oil exports for sustainable and inclusive growth. NEPC 3 Core Values include Integrity, Patriotism, and Professionalism. nepc.gov.ng



Nigeria Ministry of Mines and Steel Development

The MMSD was established in 1985 by the Nigerian Government to spur the rapid and beneficial development of the country’s solid mineral resources. It’s vision - To facilitate the transformation of the Nigerian mineral and metal sector for sustainable industrial growth and economic surplus.

Existing Agencies under the Ministry include: The Nigerian Geological Survey Agency, The Nigerian Institute of Mining and Geo-Sciences, The Mining Cadastre Office, Council for Mining Engineers and Geoscientists, National Steel Raw Materials Exploration Agency, National Metallurgical Development Centre and Solid Minerals Development Fund. mmsd.gov.ng, ngsa-ng.org, miningcadastre.gov.ng



Orca Gold Inc.

Orca Gold Inc. (TSX-V: ORG) is a Canadian resource company focused on exploration and development opportunities in Africa, where it is currently developing the 70%-owned Block 14 gold project in the Republic of the Sudan and the Morondo gold project in the West African country of Cote d’Ivoire. The Company has an experienced board of directors and management team and a strong balance sheet.

orcagold.com



OSINO Resources

Osino Resources (TSX.V:OSI) is a Canadian gold exploration company, focused on the acquisition and development of gold projects in Namibia. Our 23 exclusive prospecting licenses are located within Namibia’s prospective Damara mineral belt, mostly in proximity to and along strike of the producing Navachab and Otjikoto Gold Mines. Osino is targeting gold mineralization that fits the broad orogenic gold model. We are actively advancing a range of gold discoveries, prospects and targets across our 6,577km² ground position by utilizing a portfolio approach geared towards discovery.

Osino’s focus in 2020 is on defining & advancing the Twin Hills project and making new discoveries within the developing Karibib Gold District, testing our Otjikoto East and Otjiwarongo targets and generating new ones on our remaining licenses.

osinoresources.com



SGS

As the world’s leading inspection, verification, testing and certification company, SGS is recognized as the global benchmark for quality and integrity. With more than 94,000 employees, we operate a network of over 2,600 offices and laboratories around the world. We are the leading service provider to the metals and materials industries, host governments, and key end-use sectors, including automotive, electronics and consumer products. Our services are found at every point of the project lifecycle, from exploration, to production and transportation, through to end-use, recycling, and closure. By partnering with SGS, you can trust that our testing and certification services will help to build a more sustainable, trusted, and profitable business.

sgs.com/mining



Sudamin

Sudamin is a governmental mining company, established in 2012, for improvement and development of mining in Sudan. The company is provides many services to all mining companies in all areas of Sudan.

Sudamin regulates traditional mining making it more safe, environmental, productive and useful for the miners and the country.

Sudamin Company consist of three main departments; Field support management, Exploration & Projects Management, and Commercial Management.

Services include; imports of chemical materials used in extraction gold (cyanide sodium active carbon borax soda ash etc.), logistics, camping, catering, civil works, water supplying, transportation services and many more.

Sudamin has two factories for producing artisanal gold. They own and work with chemical laboratories. They are working to experiment and establish alternative gold extractions without the use of mercury.

Sudamin has two concessions for gold mining agreements.

sudamin.gov.sd



Sudan Ministry of Energy and Mining

The Republic of Sudan is located in East Africa neighbored by Ethiopia, Eritrea, the Red Sea, Egypt, Libya, Chad, the Republic of Central Africa and the Republic of South Sudan. The population is 33.4 million and the official language is Arabic (with more than 300 local languages).

The Ministry of Energy and Mining is responsible for the application of mining investment system and actively encourages local and foreign investment to promote the development of its promising mining sector.

Key activities include:

- Supervision of geological exploration and prospecting
- Development of policies that ensure the attraction of investors together with preservation of the rights of the State
- Signing contracts with investors and granting licenses
- Monitoring of companies licensed for exploration and mining based on signed contracts and licenses
- Development of technical standards
- The development and qualification of human resources in mining
- National relations with institutions and relevant regional and international organizations

The General Authority for Geological Research and Ariab Mining Company Ltd. are under the direct supervision of the Minister.

mop.gov.sd