

The biggest African mining event in North America just got BIGGER. **AGAIN.**

join us this March in-person & virtually



#AfricaatPDAC

#MineAfrica

#PDAC2022

The **Canada-Africa**
Chamber of Business



Chambre commerciale
Canada-Afrique



Your Responsible Mining Partner

- Top five global producers for aluminum, cobalt, diamonds, gemstones, gold, graphite, nickel, platinum group metals, potash and uranium
- More than 3,700 co's with technical, legal, financial, accounting, environmental, equipment, services and other expertise for the global exploration and mining industry
- Towards sustainable mining (TSI)

CANADA

GLOBAL LEADERSHIP, WORLD-CLASS FINANCIAL INSTITUTIONS AND ECONOMIC STABILITY

#1

IN G20 FOR DOING BUSINESS
(2021-2025)

#1

LOWEST DEBT-TO-DP IN
THE G7

#2

SOUNDEST BANKING
SYSTEM IN THE G20

Source: The Economist Intelligence Unit, Finance Canada, 2020 Economic and Fiscal Snapshot and the World Economic Forum, via Global Affairs Canada (December 2020).
The World Economic Forum ranked Canada as one of the top 2 soundest banking systems for 12 consecutive years.

THE LEADING EXCHANGE

- 2020 MINING MARKETS AT A GLANCE

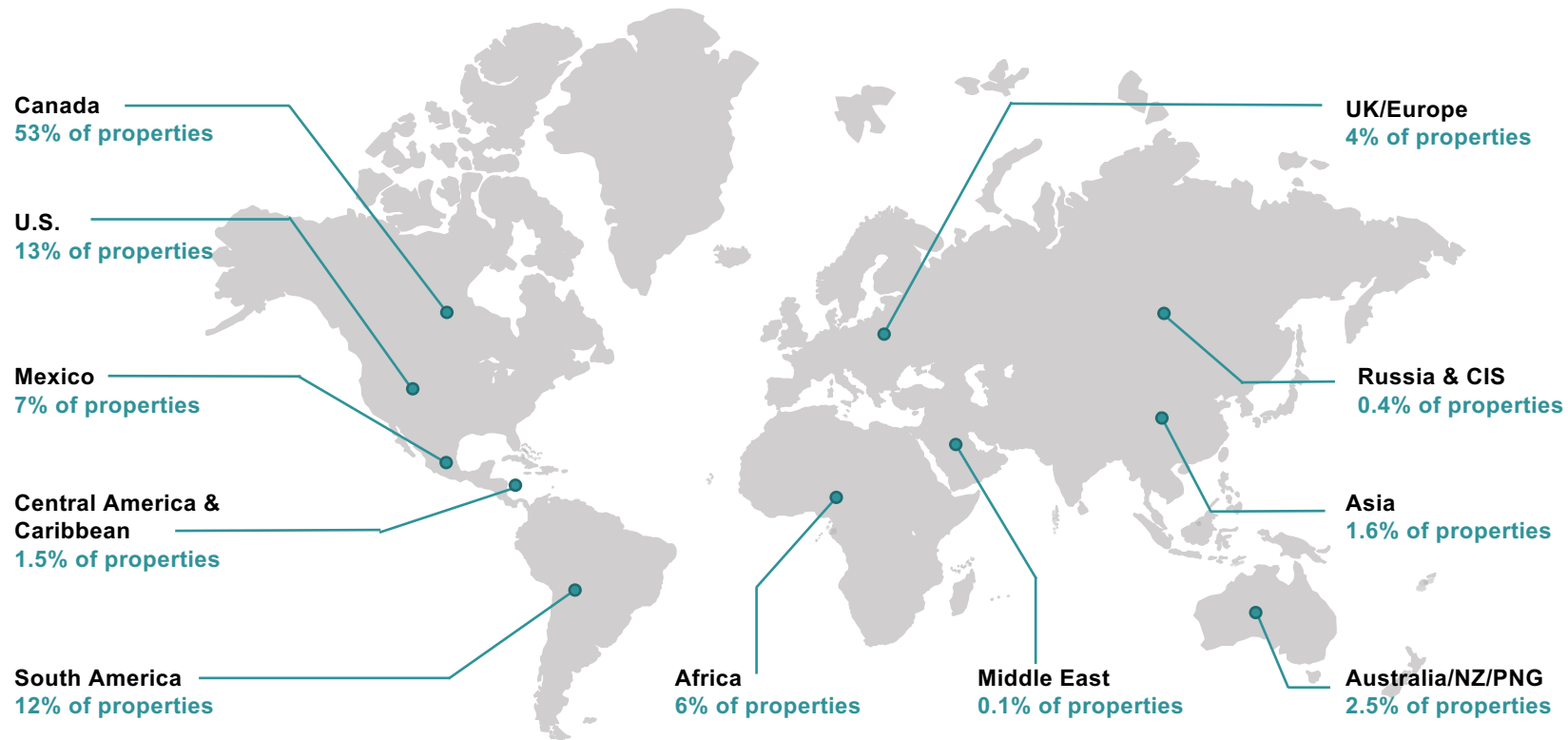
	TSX	TSXV	TSX & TSXV	LSE	AIM	ASX	HKEx	NYSE & NYSE Amer.
New Mining Listings	4	48	52	6	2	27	-	3
Number of Mining Issuers	202	944	1,146	75	117	665	53	101
Market Capitalization (C\$ billions)	479.4	41.4	540.7	472.7	15.5	517.9	217.7	1,051.7
Number of Financings	175	1,467	1,642	33	146	1,190	8	26
Equity Capital Raised (C\$ billions)	3.4	4.1	7.5	0.2	0.5	8.8	0.1	0.8

- Source: TSX/TSXV Market Intelligence Group, S&P Capital IQ, S&P Global Market Intelligence and exchange websites. As at December 31, 2020.

- Note: New listings on TSX and TSXV excludes movement between exchanges.

A GLOBAL MINING EXCHANGE

- 47% OF THE 5,200+ MINERAL EXPLORATION PROJECTS OPERATED BY TSX & TSXV COMPANIES ARE OUTSIDE OF CANADA



- Source: TSX/TSXV Market Intelligence Group and S&P Global Market Intelligence.
- As at December 31, 2020.

THE LEADING MINING EXCHANGE

AFRICAN MINING COMPANIES LOOK TO CANADA

101

TSX/TSXV MINING COMPANIES WITH PROPERTIES IN AFRICA

333

AFRICAN MINING PROPERTIES

\$761M

EQUITY CAPITAL RAISED IN 2020 ON TSX/TSXV BY COMPANIES WITH MINING PROJECTS IN AFRICA

34

NUMBER OF COUNTRIES IN AFRICA WHERE TSX/TSXV COMPANIES ARE MINING



2

NEW TSX/TSXV MINING LISTINGS IN 2020 WITH PROJECTS IN AFRICA



Prospectors & Developers Association of Canada

- 7,200 members
- PDAC Convention attracts 25,000 delegates, 1,000+ exhibitors from 135 countries
- 2022 - IN-PERSON – March 7-9
- 2022 - VIRTUAL – March 10-11



PROMOTING
MINING
INVESTMENT
IN AFRICA
SINCE 2002

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mineafrica.com

The **Canada-Africa**
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Canada-Afrique

Don't take our word for it...

Events like MineAfrica provide a magnet and a filter - to attract the right people to make our projects fly, and to allow us to focus on those right people. They whittle the forest that is PDAC down to just the valuable core.

We were really impressed with the overall Agenda and the quality of the presentations. Please do keep us in mind when it comes time to start planning the event for next year.

A quick note to thank you for another fantastic week at the PDAC! This year's event was a major success for us,

It was a superbly focussed opportunity to spend a day with colleagues and clients



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Chamber of Business



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Three Programs for You in 2022

1. Custom booth space in MineAfrica pavillion at sold-out PDAC Trade Show
2. Participation and VIP seating at The Canada-Africa Chamber of Business 23rd Annual African Mining Breakfast and MineAfrica's 20th Investing in African Mining Seminar
3. Participation and presentation at Virtual Investing in African Mining Webinar



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The Big Benefits

- Unparalleled exposure for your country both in-person and virtually
- Extensive networking opportunities (in-person and virtually)
- Extensive marketing before, during and after PDAC
- Turn-key packages, we do the heavy lifting, making it easier for you to participate
- Cost-effective
- Flexible - you are dealing with myself, Garreth and Bruce. We can make things happen for you. Quickly.



603

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Sudan and Mining
Nigerian Export Promotion Council

Guinea
Mineral and Geology

A leading multi-minerals company
www.africabanking.com

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PROMOTING MINING INVESTMENT IN AFRICA SINCE 2002

LGC 2021
LEADERSHIP & GOVERNANCE CANADA INC.
CANADA-NIGERIA BUSINESS INVESTMENT SUMMIT
JUNE 1-3
DEL 75 1
TOR

NIGERIAN GEMSTONES

NIGERIAN MINERALS

MINERAL POTENTIAL

SUDAN
ONE OF THE MOST PROMISING MINING JURISDICTIONS

EXPLORE NIGERIA

acquire

Epiroc

FORDIA
Powered by Epiroc

Epiroc

m.au

AUTRALIA'S MINERALS

Ministry of Mines & Petroleum

From Land of Origin

To Land of Opportunity



5X Non-Stop weekly flights
60+ African destinations

Toronto

Ministry of Economic Development
BEYOND
Building Growth

Geremew
Negassa Getie
Ministry of Mines & Petroleum

Isabeau
Viande
EXHIBITOR

TMX
EXHIBITOR

Helene
Bagnaya
EXHIBITOR

Legesse
EXHIBITOR

Sisay Ayalew
EXHIBITOR

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Nigeria
Coal Development

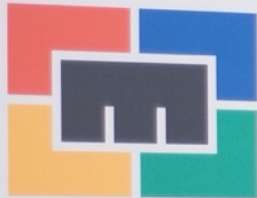
MINEAfrica™
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Minerals Council
South Africa

iNHEMACO



FEDERAL REPUBLIC OF NIGERIA
MINISTRY OF MINES AND STEEL DEVELOPMENT



MINERALS COUNCIL
SOUTH AFRICA

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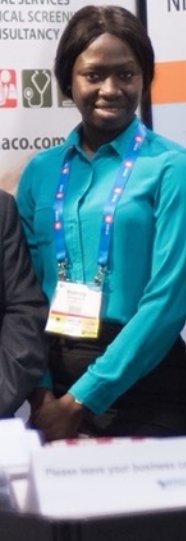
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Niger Ministry of Mines



Please leave your business card





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Guinea Ministry of Mines and Geology

Sudan Ministry of Petroleum and Minerals

LOCATION OF MAJOR MINERAL DEPOSITS



RÉPUBLIQUE DE GUINÉE

A STRENGTHENED AND BETTER INVESTMENT CLIMATE

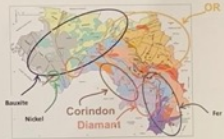
Transparency
All mining contracts are published online in Guinea on the Transparency International website.

Regulatory Framework
Full membership in the Extractive Industries Transparency Initiative (EITI) since 2014.

Handbook in the Kimberly Process Certification Scheme

A clarified mining code
A new Mining Code, Petroleum Code, Prospecting Code, and Public Lands Code.

A facilitator for investors
The creation of a Mining Regulatory Authority and the new Regulatory Framework.



PORTAIL DES INVESTISSEMENTS
RÉPUBLIQUE DE GUINÉE



CAPITALIZING ON A RICH POTENTIAL
TO BOOST GOLD PRODUCTION



ARIAB
MINING COMPANY



SUDAN

- ▶ Proactive government framework and conducive environment for mining investment
- ▶ Large reserves of gold, chrome and manganese including:
 - 38 000 tons of gold discovered in untapped mining sites
 - 700,000 tonnes of chrome
 - 100,000 tonnes of manganese
 - 25 million tonnes of talc
 - 150 million tonnes of gypsum
 - 100 million tonnes of magnetite



GEOLOGICAL MAP OF THE SUDAN



SUDAN

ONE OF THE MOST PROMISING MINING JURISDICTIONS



LOCATION OF MAJOR MINERAL DEPOSITS



MINERAL POTENTIAL

LOCALISATION OF BASE METALS



Ministry of Mines and Minerals



GEOLOGICAL MAP OF THE GUINEA

PORTAIL DES INVESTISSEMENTS
REPUBLIQUE DE GUINEE



Food Pavilion

MAJOR Drilling



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IN AFRICA SINCE 2002

Ethiopia
Ministry of Mines & Petroleum

Nigeria
Ministry of Mines & Steel Development

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Minerals Council
South Africa

INHEMACO



Ethiopia
Ministry of Mines & Petroleum

Nigeria
Ministry of Mines & Steel Development

5X Non-Stop
weekly flights
60+ African
destinations

Land of Origin

To Land of Op



MINISTRY OF MINES AND
STEEL DEVELOPMENT
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Genius of Nigeria

info@fmmssd.gov.ng
www.minesandsteel.gov.ng
#FMMSSD

NIGERIA GEOLOGICAL
SURVEY AGENCY











Challenges

- Investor negative perception of "Africa", often, the positive stories of progress are overwhelmed by the negative stories of conflict and instability
- Oil changes can create uncertainty
- Stability of mining laws and mining taxes. Longer term confidence is required to attract investment.
- Mining must be profitable to attract investment.
- Effective and transparent regulatory frameworks are required so bottlenecks to development do not occur
- Infrastructure is limited
- Communication networks in remote areas can be challenging

SGS
AFRICA
CONSTRUCTION
E-MATCH
GEAR UP
EXPLORATION
SUCCESS
WITH S&P

ECO
ATLANTIC
OFFSHORE NAMIBIA
21,000M Prospective GP

Challenges



24

25

26





- (i) Au-Pb-Cu-Ag (Ve
- (ii) Ni-Cr-Co-PGE (M

Lot A1 of the National
Exploration Project (

Warwick Crowe



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PROMOTING MINING INVESTMENT IN AFRICA





Gold & Ni-Cr-PGE Mineralisation in Western Nigeria

- (I) Au-Pb-Cu-Ag (Vein type)
- (II) Ni-Cr-Co-PGE (Magmatic and Vein Associated)

Lot A1 of the National Integrated Mineral Exploration Project (NIMEP)

Warwick Cross

AGVision

A world map with a network overlay of blue and purple lines and dots, representing global connectivity. The map is centered on the Atlantic Ocean, showing North America on the left and Africa on the right.

March 9-11, 2021

The Canada-Africa
Chamber of Business



Chambre commerciale
Canada-Afrique

**22nd Annual
African Mining
Breakfast**



**19th Annual
Investing in African
Mining Seminar**

The biggest African mining event
in North America just got **BIGGER.**
VIRTUALLY.

9:40 am EST

Session 2 - Spotlight on Ethiopia

(moderator: Munisha Tumato, Manager, Communications, Canadian International Resources and Development Institute (CIRDI))

- 9:40 am Welcome - H.E. Stéphane Jobin, Ambassador of Canada to Ethiopia and Djibouti
- 9:45 am Aligning the Mining Sector with the Home Grown Economic Reforms and Realizing Development Perspectives - Semegne Wube, State Minister, of Mines and Petroleum, Ethiopia
- 10:00 am Foreign Mining Investment Opportunities and Partnerships in Ethiopia - Greg Winch, Executive Vice President & Chief Operating Officer, Allied Gold Corp/ASCOM Mining Ethiopia Plc
- 10:10 am Ethiopia....Land of Extraordinary Extractive Potential - Dr. Shimeles Fisseha, Senior Technical Advisor to the Minister, Ethiopia Ministry of Mines and Petroleum
- 10:25 am KEFI in Ethiopia - First Cab off the Rank - Harry Anagnostaras-Adams, Executive Chairman, KEFI Gold & Copper PLC, Tulu Kapi Gold Mines S.C.

9:45 am EST

Session 2 - Spotlight on West Africa

(moderator: Jacques NdoutouMvé, Vice President (Africa), The Canada-Africa Chamber of Business & Vice President, Process Research Ortech)

- 9:45 am Tax Implications Attached to Direct and Indirect Transfers of Mining Companies and/or Mining Licenses in West Africa - Gilles de Vignemont, Founder and Partner, Vignemont Africa & Partners, LLC
- 10:00 am Guinea: A World-Class Destination for Mining Investment - Mohamed Baba Sylla, Deputy Director- General, Mining Promotion and Development Center, Ministry of Mines and Geology, Republic of Guinea
- 10:15 am IAMGOLD's Approach to Sustainability in West Africa - Oumar Toguyeni, Senior Vice President, International Affairs & Sustainability, IAMGOLD Corporation
- 10:30 am Legislative Updates, Emerging Opportunities and Ongoing Developments in Ghana's Mining Sector - Mr. Benjamin Aryee, Advisor on Mining, Ghana Ministry of Lands and Natural Resources

(moderator: Veston Malango, CEO, Namibia Chamber of Mines)

11:15 am Veston Malango, Chief Executive Officer, The Chamber of Mines of Namibia

11:20 am The State of the Namibian Mining Sector: a 2020 Experience
- Hon. Tom Alweendo, Minister of Mines and Energy, Republic of Namibia

4

11:35 am Otjikoto Mine: Our Pride, Our People - Mark Dawe, Managing Director & Country Manager, B2Gold Namibia

11:50 am Growing & Fast-tracking the Twin Hills Gold Discovery in Namibia
- Heye Daun, Chief Executive Officer, Osino Resources Corp.

12:05 pm We Partner with our Communities - Zebra Kasete, Vice President & Managing Director, Dundee Precious Metals Ltd. (Tsumeb)

12:20 pm Antler Gold Inc - On the Road to Namibia's Next Gold Discovery
- Chris Drysdale, Vice President Operations and Corporate Development, Antler Gold Inc.

12:35 pm Sustainable Lithium Development for Namibia - Joe Walsh, Managing Director, Lepidico Ltd.

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VIRTUALLY.



Garreth Bloor



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VIRTUALLY.



Gordon Stohart



2:25 pm EST

Session 5 - Spotlight on Southern and Eastern Africa

(moderator: Wayne Floreani)

- 2:25 pm Investing in Botswana's Mining Sector: Current Developments and Investment Opportunities
- Hon. Lefoko Moagi, Minister of Mineral Resources, Green Technology & Energy Security,
Republic of Botswana
- 2:40 pm Special Economic Zones Authority (SEZA) Botswana Brings a New Competitive Offering for
Investors - Joel Duke Ramaphoi; Executive Director, Investor Attraction
- 2:55 pm Creating Shared Value in Mine Site Communities: Shifting from Reliance to Relevance
- Welekazi Cele, Regional Director Iron Ore, Hatch
- 3:10 pm The Mining Sector in Tanzania: Reflections on 2017 Reforms
- Prof. Shukrani Elisha Many, Deputy Minister of Minerals, United Republic of Tanzania
- 3:25 pm Tanzania: An African Investment Destination - Hilaire Diarra, Country Manager,
Barrick Gold Corporation

3:40 pm EST

Wrap Up Day One

1:00 pm EST

Session 4 - Spotlight on South Africa *(moderator: Garreth Bloor)*

- 1:00 pm Thabo Mokoena, Director General, Department of Mineral Resources and Energy, Republic of South Africa
- 1:15 pm Building a Tier One, Diversified Producer in Southern Africa's Legendary Mineral Fields
- Marna Cloete, President and Chief Financial Officer, Ivanhoe Mines Ltd.
- 1:30 pm Investment Opportunities in Mining and Mineral Processing in South Africa
- Dr. Molefi Motuku, Chief Executive Officer, Mintek
- 1:45 pm Building a Positive Legacy: How Mines can Create Thriving Towns
- Jarendra Reddy, Regional Director, Urban Solutions, Hatch
- 2:00 pm Innovation with PGM's - R. Michael Jones, President & Chief Executive Officer, Platinum Group Metals Ltd.

2:15 pm EST

Break 4

TMX

TMX THE FUTURE IS YOURS TO SEE.

TMX THE FUTURE IS YOURS TO SEE.

African Mining Delegation

THE MARKET IS CLOSED

TMX THE FUTURE IS YOURS TO SEE.







Daniel Major

Veston Malango

H.E. Ato Motuma
Mekassa

Paul Msoma

Hashim Ali
Mohamed Salim

Mohamed
Abufatima

PDAC is back and so are we!

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