



FOCUS ON PERU

Wednesday October 5, 2011

Macleod Dixon LLP
Toronto-Dominion Centre
TD Waterhouse Tower
79 Wellington Street West, Ste 2300
Toronto, Ontario, Canada
416.360.8511

Program

13h00 – 13h30	Registration and Networking
13h30 – 13h40	Welcome Wayne Floreani, Vice President, On the Ground Group Jose Zlatar, President, Peruvian-Canadian Chamber of Commerce Terry Ortslan, Chairman, Minerals Resources Analysts Group Janne Duncan, Partner, Macleod Dixon LLP - SEMINAR CHAIR
13h40 – 14h00	Mining in Peru: Legal Aspects and Current Issues Rubén Eduardo Luján, Macleod Dixon LLP, Caracas Office
14h00 – 14h20	Strait Gold - Exploration in Peru's Emerging World-Class Copper Belt Jim Borland, President, Strait Gold Corp.
14h20 – 14h40	Financing Mining Projects in Peru / South America Simion Candrea, Investment Banking, Jennings Capital Inc.
14h40 – 15h00	The Corongo Property: Department of Ancash, Peru Paul Davis, President and Chief Executive Officer, Viper Gold Ltd.
15h00 – 15h20	Networking Refreshment Break
15h20 – 15h40	Dual-listings: Toronto Stock Exchange and the Lima Stock Exchange (BVL) Patricia Prato-Casado, Associate, Macleod Dixon LLP, Caracas Office and Jennifer Armstrong, Senior Associate, Macleod Dixon LLP, Toronto Office
15h40 – 16h00	Exploring for Silver: a Junior's Story Lorne Woods, President, Sunset Cove Mining Inc.
16h00 – 16h20	Peruvian Mining Fiscal System Marcial Garcia, Partner, Tax, Ernst & Young Peru
16h20 – 16h40	Exploration Opportunities in the Yauri-Andahuallas Metallogenic Belt A. Paul Gill, President and Chief Executive Officer, Epic Mining Corp.
16h40 – 16h50	Wrap Up Janne Duncan, Partner, Macleod Dixon LLP - SEMINAR CHAIRMAN Bruce Shapiro, President, On the Ground Group
16h50+	Networking Cocktail Reception



Epic Mining Corp.

Epic Mining Corp. is a private company that purchases assets in South America and seeks to develop these assets to the point they qualify for purchase by public companies. apaulgill@aim.com



Ernst & Young Peru

Ernst & Young has 50 years of operation in the Peruvian market providing Assurance, Advisory, Tax and Transaction services, with close to 600 professionals and led by 32 partners. We are also represented in the country's northern region by our Chiclayo's office. Ernst & Young in Peru is the only professional services firm recognized as a Great Place To Work. We serve 8 of the Top 10 companies in Peru and over 60% of the Top 100, of which we audit a third. We also help emerging companies on achieving their potential, serving 46% of the Top 10,000 of companies listed on the Lima Stock Exchange. www.ey.com



Jennings Capital Inc.

The Investment Banking Team at Jennings Capital Inc. has a successful track record of financing and advising both large and small high-growth companies. The Team works with clients from across a large geographic base in the resource, service and industrial sectors. These include: Oil & Gas, Gold / Precious Metals, Base Metals/Mining, Industrial Products and Special Situations.

The Team actively pursues new opportunities, especially where they involve early-stage companies that have yet to build broad market awareness. Jennings Capital makes a long-term commitment to clients, promoting their issue, delivering creative solutions where necessary and providing ongoing follow-on support.

Our commitment to assisting larger issuers over the long term is equally strong. With market penetration into Europe, the Americas and Asia, our global presence provides us with the resources to handle the largest, most complex issues worldwide.

www.jenningscapital.com

Macleod Dixon

Macleod Dixon LLP

Since 1912, Macleod Dixon has been one of Canada's premier international business law firms. Through dedication to its clients, the firm has grown to nearly 300 legal professionals in Calgary, Toronto, Moscow, Almaty, Caracas, Bogotá and Rio de Janeiro. We are a global market leader in energy and natural resources law, and provide major multinational and national corporations, governments, private businesses and individuals with the depth of experience required to succeed in today's mining industry. We consistently surpass clients' expectations by providing the innovative, superior legal advice required to create new and exciting business opportunities throughout Canada, and around the world. www.macleoddixon.com

Minerals Resources Analysts Group (MRAG)

Minerals Resources Analysts Group (MRAG)

MRAG is the oldest professional organization for any equity sector in North America and is represented by all the senior mining analysts and qualified associates. MRAG provides the forum and interaction between corporate and stakeholder interests and the analytical community. www.mrag.ca



On the Ground Group

On the Ground Group (the international division of MineAfrica Inc.) is a business development and marketing company producing seminars for the international mining and financial industries including mine-SouthAmerica and mineMexico and its 3-day MASTERMINING course. www.onthegroundgroup.com



Peruvian-Canadian Chamber of Commerce

Formed in 2005 the Peruvian-Canadian Chamber of Commerce plays a vital and active role in assisting Peruvian companies in Canada as well as Canadian companies in Peru to expand their business. Its objectives are to: a) Promote and facilitate better business relations, b) Provide essential information about doing business, c) Bring business leaders together to facilitate contact, d) Provide platforms for networking in both countries and e) Represent the mutual interests of members. www.perucanadachamber.com



Strait Gold Corporation (TSX.V: SRD)

Strait Gold Corporation is a TSXV-listed mineral exploration company active solely in Peru, one of the fastest growing mining areas in the world. The Company's focus is on copper, gold and silver in three active projects. Its Alicia Project (copper-gold) in southern Peru is a porphyry-skarn deposit within an emerging copper belt that already hosts several world-class deposits including Xstrata's Las Bambas, Tintaya and Antapaccay projects. Its Letra Rumi South (copper-gold) and Culebrilla (gold-silver) projects are in the same area of north-central Peru that hosts the Pierina gold mine (Barrick) and the Antamina base metals mine (BHP Billiton, Teck, Xstrata and Mitsubishi). For more information about Strait Gold, please visit our website at www.straitgold.com



Sunset Cove Mining Inc. (TSX.V: SSM)

Sunset Cove Mining, TSX-V: SSM, is a dynamic fully financed Canadian junior exploration and development mining company that targets silver and copper properties in proven Peruvian locations, where it has a wholly owned subsidiary and is listed on the Bolsa de Valores del Peru, the Peruvian stock exchange.

Sunset Cove currently has the Carolay silver polymetallic property and the Azulunca copper property under development. Recent results from ongoing drilling campaigns at Carolay reveal greater amounts of silver mineralization than previously thought.

Sunset's strategy is to develop its wholly owned properties to the point where they become attractive acquisition or joint venture targets.

www.sunsetcovemining.com



**VIPER
GOLD LTD**

Viper Gold Ltd. (TSX.V: VPR)

Viper Gold Ltd. (VPR-V) is an emerging Canadian based junior exploration company focused on the precious metals potential of the "Gold Corridor" in Northern Peru and the Abitibi Greenstone Belt in Ontario, Canada.

With an experienced Management group and Peruvian based exploration team, the Company will build shareholder value by implementing exploration programs designed to discover and define economic deposits of Au and Ag. Our corporate strategy is to continue to grow through acquisition and exploration of high quality exploration properties within Peru and Canada.

www.vipergoldltd.com

Peru 2011 Presenter Profiles

Jennifer Armstrong

Senior Associate

Macleod Dixon LLP, Toronto Office

Jennifer is a senior associate in Macleod Dixon LLP's securities and mining practice groups. Jennifer practices securities law with a focus on domestic and cross-border corporate finance, mergers and acquisitions, regulatory compliance and corporate governance.

Jennifer has worked on a variety of securities matters including debt and equity financings for private and public companies, initial public offerings, reverse take-overs, capital pool companies and qualifying transactions, stock exchange listings, plans of arrangement, applications to regulatory authorities and shareholders' meetings. She acts for a number of Toronto Stock Exchange (TSX) and TSX Venture Exchange listed companies and regularly advises them on continuous disclosure requirements and compliance with exchange policies.

Jennifer has acted for Minera IRL Limited, an AIM, Lima Stock Exchange (BVL) and TSX listed company. Minera IRL Limited was dually listed on BVL in December 2007 and the TSX in April 2010.

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Jim Borland

President and Chief Executive Officer

Strait Gold Corporation

Jim is President, CEO and a director of Strait Gold Corp. Jim has provided management services to clients in the mineral resources sector since 2001 including TSX-listed companies Blue Pearl Mining (now Thompson Creek Metals), Glencairn Gold (now B2Gold Corp.) and Anvil Mining. Previously, he was Manager of Research Communications for BMO Nesbitt Burns Inc. and, prior to joining BMO Nesbitt Burns, was Vice-President Investor Relations for Boliden Limited, a fully integrated international producer of copper, zinc and lead. Jim was Editor of The Northern Miner newspaper from 1987 to 1992 having worked there as a journalist since 1983. jbtorland@straitgold.com

Simion Andrea

Investment Banking

Jennings Capital Inc.

Simion has been a member of the Investment Banking Team of Jennings Capital since Jan 2005, working on transactions ranging from \$10 million to over \$300 million. Prior to joining Jennings, Simion spent five years with RBC Dominion Securities Inc. in Toronto and the Dutch Bank ABN AMRO, covering the Healthcare/Pharmaceutical sector within the European Emerging Markets. simion.andrea@jenningscapital.com

Paul Davis, M.Sc., P.Geo.

President and Chief Executive Officer

Viper Gold Ltd.

President, Chief Executive Officer and Director since August 2010, Mr. Davis has over 20 years domestic and international experience in exploration for precious and base metals. He has been directly involved in six new discoveries and has experience advancing projects from grass roots exploration, through development and commercial production. Mr. Davis is currently Vice President of Exploration for First Nickel Inc. and formerly the Vice President of Exploration for Canadian Arrow Mines Ltd. pdavis@vipergoldltd.com

Janne Duncan

Partner

Macleod Dixon LLP

Janne Duncan is a partner in the Toronto office of Macleod Dixon LLP. She practices in the global mining area, focusing on M&A transactions, initial public offerings, corporate finance (equity and debt), securities law compliance and general commercial matters including joint ventures and similar arrangements involving mining companies. In addition to her public company work, she advises private venture capital companies, in the areas of emerging technologies and clean-tech, and not-for-profit organizations. Her recent work includes advising international mining companies on risk management and compliance strategies to avoid corruption. janne.duncan@macleoddixon.com

Wayne Floreani

Vice President

On the Ground Group

Wayne has 25 years of international trade and investment promotion experience and expertise, with a particular focus on mining, developed with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation. He has conceptualized and organized international trade missions, exhibitions, ministerial visits, conferences and seminars in Canada, the United States, South Africa and Europe. He is a Director, and former Chairman, of the Canada-Southern Africa Chamber of Business, a member of the Prospectors and Developers Association of Canada and former Chairman of the National Federation of Canadian Italian Business and Professional Associations. wayne@onthegroundgroup.com

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Marcial Garcia**Partner****Ernst & Young Peru**

Marcial Garcia is a tax partner in the Ernst & Young Lima office with more than 18 years of experience. Marcial graduated from the University of Lima in 1993, was admitted as a Lawyer in 1994. He completed with distinction his LLM studies in Natural Resources Law and Policy at the Centre for Petroleum and Mineral Law and Policy of the University of Dundee, in Scotland, U.K. in 1996. Marcial also graduated with distinction in May of 2003 from Georgetown University Law Center and has an MBA from Adolfo Ibañez School of Management (2010).

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A. Paul Gill**President and Chief Executive Officer****Epic Mining Corp.**

Mr. Gill is the President & Chief Executive Officer of Epic Mining Corp. a private company, and Lomiko Metals Inc. (TSX-V:LMR). Mr. Gill also guided Grenville Gold (TSX-V:GVG) through restructuring from 2006-2011, overseeing the acquisition of two 7000 Ha properties in Peru with former Silver and Copper Mines. From 2003 to 2006, Mr. Gill was CEO, CFO and VP Business Development with Norsemont Mining which was recently acquired by HudBay Minerals.

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Rubén Eduardo Luján**Co-Head, Mining Practice****Macleod Dixon LLP, Caracas Venezuela**

Rubén Eduardo Luján is the co-head of the mining practice of Macleod Dixon in Caracas, Venezuela. He received his law degree cum laude from Universidad Católica Andrés Bello in 1995, and his Master of Laws (LL.M.) degree from the University of Michigan Law School in 1998. Rubén Eduardo is a partner at Macleod Dixon and a Director of the Venezuelan Canadian Chamber of Commerce. He regularly advises mining companies with their local operations in Venezuela, but has also lead or co-lead the acquisition by international mining companies of gold and silver mining projects in other Latin American countries (including Colombia and Mexico).

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Terry Ortslan**Chairman****Minerals Resources Analysts Group (MRAG)**

and

Managing Director**TSO & Associates**

Terence S. Ortslan is the managing director of TSO and Associates, a firm focusing on independent mining, metals and fertilizer research. From the mining sector he entered the investment industry as a mining analyst in the mid 1970's. He obtained his degree in engineering in Mining and Applied Geophysics and his MBA from McGill University. He has been highly ranked for his independent research and analysis by unsolicited investment industry sources. He is a member of the CIM, the Society of Mining and Metallurgical Engineers, the National Association of Business Economists, the Prospectors and Developers Association and various other mining, financial industry and economics related societies. He has been an active member of MRAG, the Minerals Industry Analyst Group, since 1975 and serves on the boards of various private and public companies.

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Patricia Prato-Casado**Associate****Macleod Dixon LLP, Caracas Venezuela**

Patricia Prato-Casado is a lawyer in the Caracas office of Macleod Dixon. She obtained her Law Degree from Universidad Monteávila in 2006. She received her Master of Laws in Energy and Environmental Law from Tulane University, USA in 2009. Her practice is focused on corporate law, and energy and natural resources. Patricia has represented Canadian mining companies in the acquisition of mining rights in Colombia and Venezuela. She regularly advises national and international companies in the sectors of oil and gas and securities, regarding contractual key operation designs, exchange control, and regulatory issues under Venezuelan law. patricia.prato@macleoddixon.com

Bruce Shapiro**President****On the Ground Group**

Bruce is the President of On the Ground Group which produces seminars, including its mineSouthAmerica series and 3-day MASTERMINING course, for the international mining and financial communities. He is also the president of MineAfrica Inc., which produces its Investing in African Mining seminars in Toronto and London, UK. The Toronto seminar now entering its 10th year is the largest African focussed mining investment seminar in North America.

Bruce is also the president of A.P.O.C. Inc., a business development company that provides management services to the Canada-South Africa Chamber of Business, of which he is the President.

Prior to immigrating to Canada in 1977 Bruce held various senior executive positions in retail, real estate and finance industries and owned a consulting practice in trade and investment finance in South Africa. He is a frequent speaker at international conferences and is a member of both The Prospectors and Developers Association of Canada and The Canadian Institute of Mining.

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Lorne Woods**President****Sunset Cove Mining Inc.**

Lorne Woods is the president, CEO and co-founder of Sunset Cove Mining, a dynamic and aggressive junior Canadian exploration and development company with both a silver polymetallic property, and a copper property in Peru.

Since founding Sunset Cove with Marc Blais in 2009, he has raised \$7.5 million for the company and overseen its listing on both the Toronto Venture Exchange and the Bolsa de Valores del Peru, the Peruvian stock exchange.

Woods is first and foremost a successful businessman schooled in corporate and investor relations who has owned and operated companies for more than 20 years.

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Jose Zlatar**President****Peruvian-Canadian Chamber of Commerce**

Jose Zlatar is the President of the Peruvian Canadian Chamber of Commerce (since 2007) and a PCCC member since its incorporation. He earned his MBA degree at Universidad del Pacifico, in Lima, Peru. He is the President of Great Lakes Food Trading Inc. a successful specialty grains import/ export and commodity trading company located in Oakville. Since 2001 he has been the Latin American Regional Sales Director of M. Larivee International Inc. a dairy products trading company headquartered in Montreal, Quebec. Prior experience in international trade includes over 2 years with Namtrade from Montreal, managing their Grains and Dairy exports office in Toronto; 7 years with Export Packers from Brampton and Export Manager of Vive Synergies exporting telecommunication equipments. While living in Peru he was the General Manager of Agentes Internacionales de Aduana (AIA), a customs broker. jzlatar@cogetco.ca