

mineMexico Seminar

Monday September 27, 2010

Macleod Dixon LLP
Toronto-Dominion Centre, TD Waterhouse Tower
79 Wellington Street West, Ste 2300
Toronto, Ontario, Canada
416.360.8511

Program

13h00 – 13h25	Registration and Networking
13h25 – 13h40	WELCOME Wayne Floreani, Vice President, On the Ground Group Consul General Ambassador Mauricio Toussaint, Consulate General of Mexico, Toronto Luis Guillermo Cruz Rico, President, Mexico Canada Alliance of Commerce Terry Ortslan, Chairman, Minerals Resources Analysts Group Janne Duncan, Partner, Macleod Dixon LLP - SEMINAR CHAIR
13h40 – 14h00	Mining in Mexico: an overview (key statistics, legislative evolution, challenges and opportunities) Abdon Hernández-Esparza, Of Counsel, Martinez Carrera & Hernández, Mexico City
14h00 – 14h20	Canadian Company Mining Projects in Mexico: Canadian and International Legal Issues Tad Gruchalla-Wesierski, Partner, Macleod Dixon LLP
14h20 – 14h40	US Gold Corporate Presentation Rob McEwen, Chairman and Chief Executive Officer, US Gold Corporation
14h40 – 15h00	Quaterra Resources' Corporate Presentation: Capturing Value Through Discovery Dr. Thomas Patton, President and Chief Executive Officer, Quaterra Resources Inc.
15h00 – 15h20	Networking Refreshment Break
15h20 – 15h40	Mexico – Assessing the Security Risks Ken Walton, Security Manager – Americas, International SOS
15h40 – 16h00	Dispute Resolution; Preventing and Correcting Environmental and Land-tenure Issues for Canadian Companies in Mexico Luis Guillermo Cruz Rico, Managing Director and Luigi Pontones Brito, Consultant on Environmental Law, Cruz Herrera Ltd.
16h00 – 16h20	Soho Resources Corp. - Building Resource Wealth in Mexico Ralph Shearing, President and Chief Executive Officer, Soho Resources Corp.
16h20 – 16h40	El Cobre and Navojoa Projects: Westminster Resources New Gold-Copper-Silver District Sonora Mexico Bruce Ballantyne, Project Manager, Westminster Resources Ltd.
16h40 – 17h00	Silver Shield, A Mexico / Precious Metals Developer Stephen Mlot, Vice President, Engineering, Silver Shield Resources Corp.
17h00 – 17h10	WRAP UP Janne Duncan, Partner, Macleod Dixon LLP - SEMINAR CHAIR Bruce Shapiro, President, On the Ground Group
17h10 – 18h00	Networking Cocktail Reception

Mexico 2010 Corporate Profiles

Cruz Herrera Ltd.

Solutions in Mexican Law for Canadians

Cruz Herrera Ltd.

Since 2007, Cruz Herrera Ltd. has been assisting Canadians to reduce potential risks and unnecessary costs by dealing with different legal systems, languages and cultures as we provide advice and representation regarding rules and proceedings in Mexico.

We are the first firm specializing in Mexican Law based in Toronto, Canada. Our practice is regulated by The Law Society of Upper Canada; therefore, we provide access to trustful legal advice under the highest professional standards with knowledge and expertise on key industries in Mexico; such as, mining, manufacturing, oil and gas, energy and real estate. We also assist our clients with the cultural dimension through well established relationships and alliances with important law firms in major cities throughout Mexico. Our associate firm Cruz Herrera y Asociados, Abogados was established in 1971 in Mexico City. Our wide coverage produces integral solutions meeting the needs of our clients. www.memocruz.com



International SOS

International SOS is actively supporting and working with a number of Canadian companies operating in the various regions across Mexico. We are undisputed leaders in the provision of emergency assistance, medical & security consulting and risk management advise and on average respond to over 20 incidents per week in the area.

International SOS is the world's leading provider of medial assistance, international healthcare, security services and outsourced customer care. With over 6,000 professionals operating in 70 countries, we help organizations manage the health and safety risks facing their travelers, global workforce and customers.

www.internationalsos.com

Macleod Dixon LLP

Macleod Dixon LLP

Established in 1912, Macleod Dixon LLP is one of Canada's leading international law firms. Through our network of offices in Canada, Brazil, Venezuela, Russia, Kazakhstan and Colombia, we provide major multinational and national corporations, governments, private businesses and individuals with the depth of experience and local expertise required to succeed in today's mining industry.

Our commitment to innovative, success-driven legal solutions has earned us the reputation as a law firm of choice. This commitment has been acknowledged with our recognition as the Global Mining Law Firm of the Year 2010 by the International Who's Who of Business Lawyers. www.macleoddixon.com



Martínez Carrera & Hernández

Martínez Carrera y Hernández, S.C. is one of the leading law firms in Mexico, with broad expertise in a variety of practice areas including corporate-commercial, financial, banking, securities, M&A, real estate, investment funds, project finance, restructuring, foreign investment, franchising, international trade, antitrust, mining, environmental, energy, gas and petrochemical and other regulated areas, intellectual property, immigration, as well as civil, commercial and criminal litigation.

Martínez-Carrera y Hernández, S.C. has relationships with prestigious law firms worldwide, including in the United States, Canada, South America and Europe, which allows us to offer our clients comprehensive legal assistance in international matters.

www.mc-h.com.mx



MEXICO CANADA
ALLIANCE OF COMMERCE

Mexico Canada Alliance of Commerce

Based in Toronto and Mexico City, the Mexico Canada Alliance of Commerce is a Canadian not-for-profit corporation committed to promoting and strengthening understanding and business between both countries. It promotes trade and investment between Mexico and Canada through awareness building, hosting trade missions, providing economic and political updates and assisting members in their trade and investment decisions. www.mex-can.com

Minerals Resources Analysts Group (MRAG)

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MRAG is the oldest professional organization for any sector in North America and is represented by all the senior mining analysts and qualified associates. MRAG provides the forum and interaction between corporate and stakeholder interests and the analytical community.

tsboards@yahoo.com



The International Division of MineAfrica Inc. group

On the Ground Group

On the Ground Group (the international division of MineAfrica Inc.) is a business development and marketing company producing seminars for the international mining and financial industries including mineMexico, mineSouthAmerica, Mining Deal Exchange: Mining Financing Opportunities with the TSX Venture CPC Program, Risk Mitigation and CSR in Emerging Markets and Financing Your Mining Project from Exploration to Production. www.onthegroundgroup.com



Quaterra
Resources Inc.

Quaterra Resources Inc.

Quaterra Resources Inc., (NYSE-A: QMM; TSX-V: QTA) is a junior exploration company focused on making significant mineral discoveries in North America. The Company uses in-house expertise and its network of consultants, prospectors and industry contacts to identify, acquire and evaluate potential projects in mining-friendly jurisdictions with the potential to host large and/or high-grade precious and base metal deposits. Quaterra is currently exploring for precious metals in central Mexico and base metals in Nevada, Utah and Arizona including advanced projects with confirmed mineralization at Nieves and MacArthur. The Company is also exploring numerous projects that could be potential game-changers where a few holes could lead to a major discovery. www.quaterra.com



SILVER SHIELD
RESOURCES CORP.

Silver Shield Resources Corp.

Silver Shield is a mining, exploration and development company focused on the acquisition of quality Precious Metal projects that are advanced beyond grassroots exploration, and have the potential to be developed into producing mines. While still active in Ontario, Mexico has quickly become the primary focus of the Company and its future growth and development, due to the number of high quality opportunities available. Corporate infrastructure and personnel have been built up in silver and gold rich south-central Mexico where targets for acquisitions have been identified. The acquisition of new assets will speed the growth of the Company and allow for a substantial increase in activity in all phases of exploration and development in Mexico. www.silvershieldresources.com



Soho Resources Corp.

Soho is a Canadian junior mining and exploration company with a strategic focus on gold and precious metals. The Company is currently concentrating on the exploration and development of the "Tahuehueto Project", located in the north-western corner of Durango State, Mexico, within the prolific Sierra Madre mountain range. The Tahuehueto Project is typical of a classic Mexican epithermal vein system that hosts multiple large scale structures strongly mineralized in gold, silver, lead, zinc and copper. In addition, Soho has recently acquired a new property in the State of Sinaloa, Mexico. The "Jocuitita Silver Project" is located approximately 120 km from the Port of Mazatlan.

www.sohoresources.ca



US Gold Corporation

US Gold is a Colorado incorporated company that explores for gold and silver. It has an exciting silver discovery in Mexico that is rapidly ex-

panding in size and it has completed a Preliminary Economic Assessment for building a gold mine in Nevada. US Gold has a strong treasury and is debt free. US Gold's goal is to qualify for inclusion in the S&P 500 within the next 5 years. The company's shares are listed on the NYSE Amex and the Toronto Stock Exchange under the symbol UXG, trading 1.2 million shares daily. US Gold's shares are also included in S&P/TSX and Russell indices. Rob McEwen is the CEO and largest shareholder (21%). www.usgold.com



WESTMINSTER RESOURCES LTD.

Westminster Resources Ltd.

Westminster is a new resource company focused on acquisition and development of premier mineral properties in Mexico. Growth opportunities are fast tracked using "state of the art" mineral exploration methods leading to aggressive drilling and potential resource definition. Management believes Mexico offers opportunities for cost effective large scale discoveries in a politically stable NAFTA Country. The management team has demonstrated the ability to advance early stage exploration prospects to development assets. This team is the nucleus of a group that has over the past decade raised in excess of \$100,000,000 in exploration funding. www.westminsterres.com

Mexico 2010 Presenter Profiles

Bruce Ballantyne Project Manager

Westminster Resources Ltd.

Mr. Ballantyne had a distinguished career of 23 years starting in 1974, with the Geological Survey of Canada, as a well known member of the Mineral Resources Division, where he specialized in Applied Exploration Geochemistry. He was responsible for the development and initiation of the National Geochemical Reconnaissance Stream Sediment surveys in the Canadian Cordillera and as a guest speaker has presented his research on a variety of deposits nationally and internationally. Since 1996 he has consulted to the junior and mid tier mineral exploration companies including a six year term ending in 2008 with Starfield Resources Inc. where he was an integral part of the successful exploration and development of resources at the Ferguson Lake copper-nickel-cobalt-platinum group metal deposit in Nunavut, Canada. Mr. Ballantyne is a B.Sc. graduate of the University of Guelph, Ontario. bballantyne@westminsterres.com

Luis Guillermo Cruz Rico, FLC, LL.M.

Managing Director

Cruz Herrera Ltd.

Luis Guillermo "Memo" Cruz is the first Foreign Legal Consultant for Mexico authorized by The Law Society of Upper Canada in Ontario and is the Managing Director of Cruz Herrera Ltd., the only consulting firm specializing in Mexican law based in Canada. He has specialized training in Constitutional Trials in Mexico and Human Rights Claims before Human Rights bodies. Since April 2006 he has been a consultant for Greenspan Partners Barristers one of the top Criminal law firms in Canada.

Memo Cruz has a degree as Master of Laws, LL.M. from Osgoode Hall Law School, York University, a law degree and a Masters in Crime Policies from the Universidad Nacional Autónoma de México. He has lectured on administrative law, criminal law and criminal procedures at universities in Mexico. He is member of The Canadian Bar Association The Ontario Bar Association, The Canadian Institute of Mining, Metallurgy and Petroleum, a board member of The Hispanic Ontario Lawyer Association, The Toronto Hispanic Chamber of Commerce and is president of the Mexico Canada Alliance of Commerce.

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Janne Duncan

Partner

Macleod Dixon LLP

Janne practices in the global mining area, with a primary focus on M&A transactions and corporate finance. In addition to her transactional work, she advises a number of small, mid and large-size public companies on securities law compliance and corporate governance matters. janne.duncan@macleoddixon.com

Wayne Floreani

Vice President

On the Ground Group

Wayne has 24 years of international trade and investment promotion experience and expertise, with a particular focus on mining. He worked previously with the South African Department of Trade and Industry in Toronto and the Sudbury Regional Development Corporation and has organized ministerial delegations, business development missions, conferences and seminars in Canada, South Africa, the United States and the United Kingdom. He is a Vice President with MineAfrica Inc., a Board Member (and past Chairman) of the Canada-South Africa Chamber of Business, Past President of the Canadian Italian Business and Professional Association of Canada and a member of the PDAC. wayne@onthegroundgroup.com

Tad Gruchalla-Wesierski

Partner

Macleod Dixon LLP

Tad combines his extensive and varied experience in mergers and acquisitions and other transactional work, corporate finance and other securities matters with his qualifications in both civil law and common law to structure, lead and carry out international and domestic transactions. These include mergers and acquisitions of public and private companies internationally and in Canada and other securities transactions. He has experience with EBRD and IFC project financings as well as private sector bank financings. Tad managed Macleod Dixon's office in Moscow for two and a half years. He has a wealth of experience with transactions in the oil and gas and mining industries in Canada and internationally. tad.gruchalla-wesierski@macleoddixon.com

Abdon Hernández-Esparza
Of Counsel

Martinez Carrera & Hernandez

Mr. Hernandez-Esparza was Vice President-Law, General Counsel and Secretary of Industrias Peñoles from 1987 until his retirement in 2008. He participated in numerous acquisitions, joint ventures, financings and strategic alliances with international companies.

Until April 2010 he was Secretary of Industrias Peñoles; Grupo Nacional Provincial, Mexico's largest insurance company; Grupo Palacio de Hierro, the second largest department store owner and operator in Mexico; and Grupo Profuturo, a leading pension fund and annuities operator.

He was a founding member and President of Mexico's National Association of Corporate Counsel, is President of the Legislation Committee of the Mining Chamber of Mexico, a member of the Board of Directors of the U.S.-Mexico Law Institute and a member of the American Bar Association. He actively participated in the drafting of Mexico's Mining and Securities Market Law. abdon.hernandez@mc-h.com.mx

Rob McEwen

Chairman and Chief Executive Officer

US Gold Corporation

Rob has been associated with the mining industry for 29 years. His career began in the investment industry, then in 1990 he stepped into the mining sector. Rob is the founder of Goldcorp Inc., where he took the company from a market capitalization of \$50 million to over \$10 billion.

Rob is currently the Chairman & CEO and largest shareholder of US Gold, Minera Andes and of Lexam Explorations, exploring for gold, silver, copper, and oil & gas in Canada, USA, Mexico and Argentina.

Some of the Awards Rob has received:

- In 2000, Business Week named Goldcorp as one of 50 most innovative companies on the web worldwide
- In 2002, Ernst & Young's: Ontario Entrepreneur of the Year Award for Energy along with Fast Company Magazine: The Fast 50 Champion of Innovation
- In 2003, The Northern Miner Newspaper: Mining Man of the Year
- In 2004, Canada Museum Association: Outstanding Achievement Award for Philanthropy
- In 2005, York University: Honorary Doctor of Laws Degree along with Sigma Chi Fraternity: Significant Sig
- In 2006: Canadian Business Magazine: Canada's Most Innovative CEO
- In 2007: Government of Canada: Order of Canada (Canada's highest civilian award)

Rob and his wife Cheryl are strong supporters of education, in particular leadership development and of health care. In 2006, they opened the McEwen Centre for Regenerative Medicine at University Health Network in Toronto (Canada's largest research hospital complex). Over the past 8 years, they have donated in excess of \$50 million.

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Stephen Mlot, P.Eng

Vice-President, Engineering

Silver Shield Resources Corp.

Mr. Mlot is a Mining Engineer with 32 years of experience in mining operations, mine development and in hydroelectric power projects, specializing in project evaluation and feasibility. He is a director and Vice-President of Engineering for Silver Shield, and is involved in all stages of project development from initial evaluation through exploration and development into production. He looks forward to the day when Silver Shield commences mining operations in Mexico. smlot@sympatico.ca

Terry Ortslan

Chairman

**Minerals Resources Analysts Group (MRAG) & Managing Director
TSO & Associates**

Terence S. Ortslan is the managing director of TSO and Associates, a firm focusing on independent mining, metals and fertilizer research. From the mining sector he entered the investment industry as a mining analyst in the mid 1970's. He obtained his degree in engineering in

Mining and Applied Geophysics and his MBA from McGill University. He has been highly ranked for his independent research and analysis by unsolicited investment industry sources. He is a member of the CIM, the Society of Mining and Metallurgical Engineers, the National Association of Business Economists, the Prospectors and Developers Association and various other mining, financial industry and economics related societies. He has been an active member of MRAG, the Minerals Industry Analyst Group, since 1975 and serves on the boards of various private and public companies. tsboards@yahoo.com

Thomas C. Patton, B.Sc., M.Sc., Ph.D.

President, Chief Executive Officer and Director

Quaterra Resources Inc.

Dr. Patton graduated from the University of Washington in 1971 (Ph.D.) and has worked in the exploration industry for thirty-five years as a field geologist, consultant and executive officer of both junior and senior mining companies. His work has primarily been in North America, where he and his teams have played major roles in several significant discoveries and reserve expansions of existing operations. Before joining Quaterra on a full-time basis, Tom was President and Chief Operating Officer of Western Silver Corporation from 1998 to May 2006 where he led the exploration team in the discovery and delineation of the world-class Peñasquito silver-gold-lead-zinc deposit in Zacatecas, Mexico and the subsequent sale of the company to Glamis Gold Ltd. for US\$1.2 billion. tpatton@quaterra.com

Bruce Shapiro

President

On the Ground Group

Bruce is the President of On the Ground Group which produces seminars, including its mineSouthAmerica and mineMexico series, for the international mining and financial communities. He is also the president of MineAfrica Inc., which produces its Investing in African Mining seminars in Toronto and London, UK.

Bruce is also the president of A.P.O.C. Inc., a business development company that provides management services to the Canada-South Africa Chamber of Business, of which he is the President.

bruce@onthegroundgroup.com

Ralph Shearing

President and Chief Executive Officer

Soho Resources Corp.

Mr. Shearing graduated from the UBC holding a B.Sc. Geology Degree. Mr. Shearing has practiced his profession as a professional geologist throughout Canada, and internationally in several world class exploration and development projects. During an active mineral exploration and development career, Mr. Shearing has experience in all aspects of mineral exploration, geophysics, geochemistry, geology and diamond core drilling. His experience managing and directing publicly listed companies over the last 22 years, combined with his practical experience in implementing major exploration projects, gives him unique insight and invaluable practical experience, and a well rounded business approach to a junior resource company. shearing@sohoresources.ca

Ken Walton

**Region Security Manager - Americas
International SOS**

Ken is responsible for the day-to-day management of security operations across the Americas Region. Ken joined International SOS in September of 2006 after serving in the U.S. Army Special Forces for 23 years. Ken has worked extensively in South America training and advising counter narcotics units in Peru, Bolivia, and Colombia. He also worked in Africa for the UN during the Rwanda emergency in 1994, designed and taught an emergency management course for the government of Botswana in 1996. Since joining international SOS, Ken has been deployed on a number of tasks including deployments to Haiti and Chile in the wake of the earthquakes in those two countries in the early part of 2009.

Ken is fluent in Spanish, functional in Serbian, and has a working knowledge of French and German. He is a graduate of numerous special courses. ken.walton@internationalsos.com